

**Santa Barbara County Association of Governments  
Appropriations Limit Calculation**

<u>Notes</u>	<u>Fiscal Year</u>	<u>Income Factor</u>	<u>Population Factor</u>	<u>Other Adjustments</u>	<u>Limit</u>
*	10-11				200,000,000
#	11-12	1.0251	1.0075	0.0000	206,557,650
#	12-13	1.0377	1.0045	0.0000	215,309,425
#	13-14	1.0512	1.0071	0.0000	227,940,234
#	14-15	0.9977	1.0092	0.0000	229,508,199
#	15-16	1.0382	1.0111	0.0000	240,920,269
#	16-17	1.0537	1.0236	0.0000	259,848,729
#	17-18	1.0369	1.0212	0.0000	275,149,214
#	18-19	1.0367	1.0212	0.0000	291,294,431
#	19-20	1.0385	1.0167	0.0000	307,561,171
#	20-21	1.0373	1.0147	0.0000	323,722,991
				0.0000	0
				0.0000	0
				0.0000	0
				0.0000	0
				0.0000	0
				0.0000	0
				0.0000	0
				0.0000	0
				0.0000	0

Notes

- \* Base limit set in Ordinance No.5 Section 35 at \$200 million.
- # Income and population factors obtained from the Department of Finance's "Price and Population Data for Local Jursidictions".

**Santa Barbara County Association of Governments**  
**Population and Income Factors**  
**Source: Dept. of Finance Price and Population Data**

Fiscal Year	County Population Minus Exclusions				Income
	Prior Jan. 1	Current Jan. 1	Percent Change	Ratio Factor	Ratio Factor
10-11	422,719	427,421	1.11%	1.0111	0.9746
11-12	416,662	419,796	0.75%	1.0075	1.0251
12-13	418,234	420,136	0.45%	1.0045	1.0377
13-14	419,220	422,215	0.71%	1.0071	1.0512
14-15	422,646	426,554	0.92%	1.0092	0.9977
15-16	427,666	432,398	1.11%	1.0111	1.0382
16-17	436,397	446,717	2.36%	1.0236	1.0537
17-18	441,314	450,663	2.12%	1.0212	1.0369
18-19	444,044	453,457	2.12%	1.0212	1.0367
19-20	447,139	454,593	1.67%	1.0167	1.0385
20-21	445,292	451,840	1.47%	1.0147	1.0373
				1.0000	
				1.0000	
				1.0000	
				1.0000	
				1.0000	
				1.0000	
				1.0000	
				1.0000	
				1.0000	

**Santa Barbara County Association of Governments  
Excluded Appropriations**

<u>Fiscal Year</u>	<u>Court Orders</u>	<u>Federal Mandates</u>	<u>Qualified Capital Outlays</u>	<u>Qualified Debt Service</u>	<u>Total</u>
10-11				0	0
11-12				0	0
12-13				0	0
13-14				0	0
14-15				0	0
15-16				0	0
16-17				0	0
17-18				0	0
18-19				0	0
19-20				0	0
20-21				0	0
					0
					0
					0
					0
					0
					0
					0

<b>DEFINITIONS</b>
<p>Qualified capital outlay: Useful life of at least 10 yrs. Value = or exceeds \$100,000</p> <p>Qualified debt service: Interest and redemption charges on bonded indebtedness approved by a vote of the electors.</p>



May 2020

Dear Fiscal Officer:

**Subject: Price Factor and Population Information**

### **Appropriations Limit**

California Revenue and Taxation Code section 2227 requires the Department of Finance to transmit an estimate of the percentage change in population to local governments. Each local jurisdiction must use their percentage change in population factor for January 1, 2020, in conjunction with a change in the cost of living, or price factor, to calculate their appropriations limit for fiscal year 2020-21. Attachment A provides the change in California's per capita personal income and an example for utilizing the price factor and population percentage change factor to calculate the 2020-21 appropriations limit. Attachment B provides the city and unincorporated county population percentage change. Attachment C provides the population percentage change for counties and their summed incorporated areas. The population percentage change data excludes federal and state institutionalized populations and military populations.

### **Population Percent Change for Special Districts**

Some special districts must establish an annual appropriations limit. California Revenue and Taxation Code section 2228 provides additional information regarding the appropriations limit. Article XIII B, section 9(C) of the California Constitution exempts certain special districts from the appropriations limit calculation mandate. The code section and the California Constitution can be accessed at the following website: <http://leginfo.legislature.ca.gov/faces/codes.xhtml>.

Special districts required by law to calculate their appropriations limit must present the calculation as part of their annual audit. Any questions special districts have on this requirement should be directed to their county, district legal counsel, or the law itself. No state agency reviews the local appropriations limits.

### **Population Certification**

The population certification program applies only to cities and counties. California Revenue and Taxation Code section 11005.6 mandates Finance to automatically certify any population estimate that exceeds the current certified population with the State Controller's Office. **Finance will certify the higher estimate to the State Controller by June 1, 2020.**

**Please Note:** The prior year's city population estimates may be revised. The per capita personal income change is based on historical data. Given the stay-at-home orders due to COVID-19, growth in the coming years may be substantially lower than recent trends.

If you have any questions regarding this data, please contact the Demographic Research Unit at (916) 323-4086.

/s/ Keely Martin Bosler

KEELY MARTIN BOSLER  
Director

Attachment

- A. **Price Factor:** Article XIII B specifies that local jurisdictions select their cost of living factor to compute their appropriation limit by a vote of their governing body. The cost of living factor provided here is per capita personal income. If the percentage change in per capita personal income is selected, the percentage change to be used in setting the fiscal year 2020-21 appropriation limit is:

Per Capita Personal Income

Fiscal Year (FY)	Percentage change over prior year
2020-21	3.73

- B. Following is an example using sample population change and the change in California per capita personal income as growth factors in computing a 2020-21 appropriation limit.

**2020-21:**

Per Capita Cost of Living Change = 3.73 percent  
Population Change = 0.22 percent

Per Capita Cost of Living converted to a ratio:  $\frac{3.73 + 100}{100} = 1.0373$

Population converted to a ratio:  $\frac{0.22 + 100}{100} = 1.0022$

Calculation of factor for FY 2020-21:  $1.0373 \times 1.0022 = 1.0396$

Fiscal Year 2020-21

**Attachment B**  
**Annual Percent Change in Population Minus Exclusions\***  
**January 1, 2019 to January 1, 2020 and Total Population, January 1, 2019**

<b>County City</b>	<b><u>Percent Change</u></b>	<b><u>--- Population Minus Exclusions ---</u></b>		<b><u>Total Population</u></b>
	<b>2019-2020</b>	<b>1-1-19</b>	<b>1-1-20</b>	<b>1-1-2020</b>
Santa Barbara				
Buellton	1.05	5,407	5,464	5,464
Carpinteria	-0.23	13,366	13,335	13,335
Goleta	0.95	31,920	32,223	32,223
Guadalupe	4.02	7,769	8,081	8,081
Lompoc	-0.28	40,959	40,843	43,786
Santa Barbara	0.43	93,088	93,491	93,511
Santa Maria	0.41	106,969	107,407	107,407
Solvang	-0.23	5,575	5,562	5,562
Unincorporated	-0.14	140,239	140,040	142,471
County Total	0.26	445,292	446,446	451,840

\*Exclusions include residents on federal military installations and group quarters residents in state mental institutions, state and federal correctional institutions and veteran homes.