

## STAFF REPORT

**TO:** TTAC

**SUBJECT:** Allocation of TDA/LTF Funds for FY 2004-2005

**MEETING DATE:** June 2, 2005

**AGENDA ITEM:**

**RECOMMENDATION:**

Review the recommended FY 2005-2006 TDA/LTF allocations.

**STAFF CONTACT:** Bob Perkins

**DISCUSSION:**

Attached for your review is the SBCAG staff report regarding the Transportation Development Act (TDA) Local Transportation Fund (LTF) allocations for the 2005-2006 fiscal year. The allocations are consistent with the apportionments provided to TTAC last February and with the claims submitted by all eligible claimants.

As indicated in the February staff report, STA funds (the other funding program under TDA) will not be allocated until the State Controller provides a final estimate (around August 2005). TTAC will have the opportunity to review and approve the STA apportionments and allocations.

Upon adoption of the LTF allocations by the SBCAG Board, claimants will receive TDA funds on a monthly basis up to the allocation amount.



## STAFF REPORT

**SUBJECT:** Transportation Development Act Allocations

**MEETING DATE:** June 16, 2005

**AGENDA ITEM:**

**RECOMMENDATIONS:**

- A. Adopt a resolution allocating \$14,180,000 in Local Transportation Funds to eligible claimants for FY 2005-2006.
- B. Defer allocation of State Transit Assistance Funds pending adoption of the State budget and issuance of final STAF estimate.

**STAFF CONTACT:** Bob Perkins

**DISCUSSION:**

The Transportation Development Act (TDA) provides funds for allocation each year by SBCAG to local agencies under the Local Transportation Fund (LTF) and State Transit Assistance (STA) Fund programs. LTF funds are apportioned among the eligible claimants by population, and STA funds are allocated at the discretion of SBCAG consistent with its adopted policies and procedures.

The County Auditor-Controller has estimated that \$14,180,000 will be available in LTF revenues in 2005-2006. The recommended LTF allocations displayed in the attached table are consistent with the apportionments presented to the claimants in February. These recommended allocations are also consistent with the purposes specified by the local agencies in their TDA claims for the coming fiscal year. Contingent upon SBCAG approval, these funds will be allocated 73% for transit, 23% for roads, 2% for bikeways and 2% for planning purposes.

It should be noted that as part of the Fiscal Year 2005-2006 Overall Work Program, the board approved \$90,000 in local agency funding toward the cost of the North County Regional Transit Plan work element. Equal amounts will be withheld monthly from the approved Section 99400 (a) allocations for Lompoc, Santa Maria and Santa Barbara County in order to provide this funding per agreement with the local agencies. In addition, SBCAG's proposed FY 2005-06 budget includes a set aside of \$125,000 from LTF revenues to cover TDA-related litigation

expenses. These costs will be taken off the top of the FY 05-06 allocations in accordance with P.U.C. Section 99233.1.

TDA requires that before funds are allocated to local agencies for non-transit purposes such as streets and roads, SBCAG must hold a public hearing and find that there are no unmet needs within the jurisdiction of each claimant. SBCAG held hearings in January and February and the findings regarding unmet transit needs are expected to be adopted at the June meeting.

Staff recommends that STA funds not be allocated until a final estimate is produced by the State Controller's office in August 2005.

**COMMITTEE REVIEW:** The recommended allocations have been reviewed by the Technical Transportation Advisory Committee (TTAC).

**TRANSPORTATION DEVELOPMENT ACT  
Local Transportation Fund (LTF) Allocations  
FY 2005-2006**

<i>Claimant</i>	<i>Bikeways PUC 99234</i>	<i>Planning PUC 99233.1</i>	<i>Transit</i>			<i>Roads PUC 99400(a)</i>	<i>Total</i>
			<i>PUC 99260</i>	<i>PUC 99275</i>	<i>PUC 99400(c)</i>		
Buellton	\$3,050						\$3,050
Carpinteria	9,813						9,813
Goleta	21,096						21,096
Guadalupe	4,308		196,527				200,835
Lompoc	28,891		\$1,057,016 <i>a</i>			679,697	1,765,604
Santa Barbara City	61,885						61,885
Santa Maria	58,329		1,584,251 <i>b</i>			1,445,723	3,088,303
Solvang	3,710		417,738 <i>c</i>				421,448
Santa Barbara County	92,519				171,800	1,109,214	1,373,533
SBMTD			6,414,339				6,414,339
Easy Lift				\$337,597			337,597
SMOOTH				\$204,569			204,569
SBCAG		\$277,928					\$277,928
<b>TOTAL</b>	\$283,601	\$277,928	\$9,669,871	\$542,166	\$171,800	\$3,234,634	\$14,180,000

*a* Includes \$349,368 of Santa Barbara County's apportionment for service provided by Lompoc Transit in the unincorporated area.

*b* Includes \$369,063 of Santa Barbara County's apportionment for the special health bus service provided by SMAT and for transit service in the unincorporated area.

*c* Includes \$93,148 of the County's apportionment, \$178,139 of Solvang's apportionment and \$146,451 of Buellton's apportionment for Santa Ynez Valley Transit service.



RESOLUTION OF THE SANTA BARBARA  
COUNTY ASSOCIATION OF GOVERNMENTS

APPROVAL OF ANNUAL CLAIMS AGAINST )  
THE LOCAL TRANSPORTATION FUND AND )  
AUTHORIZATION TO THE AUDITOR TO )  
MAKE DISBURSEMENTS FROM THE FUND )  
\_\_\_\_\_ )

RESOLUTION NO. 05-20

WHEREAS, the Transportation Development Act of 1971 (Public Utilities Code, Section 99200 et seq.) made funds available for allocation to eligible claimants in the County of Santa Barbara for use in public transportation, street and road construction, and facilities for the exclusive use of pedestrians and bicyclists; and

WHEREAS, all eligible agencies have submitted claims for the use of these funds in accordance with the Act and with the Local Rules and Regulations, adopted by Resolution No. 74-13-TPA on August 15, 1974; and

WHEREAS, the claims submitted by eligible claimants have been evaluated and found consistent with the provisions of the Public Utilities Code, the California Code of Regulations, and the Local Rules and Regulations; and

WHEREAS, the Santa Barbara County Association of Governments will adopt by Resolution No. 05-11 its finding that there are no unmet needs within the jurisdiction of any claimant for Transportation Development Act funds which are reasonable to meet through new or expanded transit service beyond those to be implemented in fiscal year 2005-2006; and

WHEREAS, each transit operator has made reasonable efforts to implement productivity improvements identified in the last Triennial Performance Audit pursuant to Public Utilities Code Section 99244;

NOW, THEREFORE, IT IS HEREBY RESOLVED THAT the Santa Barbara County Association of Governments, as the transportation planning agency for Santa Barbara County, does hereby allocate Local Transportation Funds for fiscal year 2005-2006 in accordance with the claims submitted and directs the County Auditor to make monthly payments as funds become available from the Local Transportation Fund in the following manner:

FIRST, to the County Auditor, such sums as are necessary for the County to administer the Fund. Such payments to be made only upon specific approval of the Santa Barbara County Association of Governments.

THENCE, from the remaining funds, two percent (2%) or \$277,928 plus \$125,000 for litigation expenses (\$402,928 total) shall be designated as being available for regional transportation planning purposes and shall be deposited in the Association of Governments General Fund (Fund No. 5300, Dept. 861).

THENCE, from the remaining funds, payments shall be made to the following agencies in the percentage amounts shown up to each agency's maximum allocation.

<u>AGENCY</u>	<u>% OF FUND</u>	<u>MAXIMUM 2005-06 ALLOCATION</u>
City of Buellton	0.021939	3,050
City of Carpinteria	0.070587	9,813
City of Goleta	0.151747	21,096
City of Guadalupe	1.444641	200,835
City of Lompoc	12.700294	1,765,604
City of Santa Barbara	0.445150	61,885
City of Santa Maria	22.214696	3,088,303
City of Solvang	3.031548	421,448
County of Santa Barbara	9.880060	1,373,533
Santa Barbara Metropolitan Transit District (SBMTD)	46.139446	6,414,339
Easy Lift Transportation	2.428393	337,597
SMOOTH	1.471500	<u>204,569</u>
<b>TOTAL</b>		<b>\$13,902,072</b>

Based on the approved Overall Work Program for fiscal year 2005-2006, a combined total of \$90,000 will be withheld in equal monthly amounts during the year from the approved Section 99400(a) allocations for Lompoc, Santa Maria and Santa Barbara County. This will provide a portion of the funding for the North County Regional Transit Plan work element. These funds will be deposited in the LTF reserve (Fund No. 1231).

BE IT FURTHER RESOLVED THAT these allocations are based on the claims of the individual jurisdictions which state that the Local Transportation Funds in the following minimum amounts will be expended on, or reserved for, the implementation of public transportation or paratransit services within the areas served by the claimants:

City of Lompoc	\$ 1,057,016
City of Guadalupe	196,527
City of Santa Maria	1,584,251
Santa Ynez Valley Transit	417,738
County of Santa Barbara	171,800
Santa Barbara Metropolitan Transit District	6,414,339
Easy Lift Transportation	337,597
SMOOTH	204,569

PASSED AND ADOPTED this 16th day of June 2005 by the following vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

ATTEST:

\_\_\_\_\_  
Jim Kemp  
Executive Director

\_\_\_\_\_  
Dick DeWees, Chair  
Santa Barbara County  
Association of Governments

APPROVED AS TO FORM:

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Kevin E. Ready, Sr.  
Deputy County Counsel